## **Privacy Policy**



At Miller Investment Management, L.P. we consider the privacy of your personal and financial information to be a fundamental aspect of our relationship with you. We are committed to maintaining the confidentiality, integrity, and security of our current, prospective and former clients' personal information. We have developed policies designed to protect this confidentiality, while allowing client needs to be served.

In the course of providing you with products and services, we may obtain non-public personal information about you. This information may come from various sources such as an account application, an investment advisory agreement or other agreement with you, other written, electronic or verbal correspondence with you, your advisors or persons with whom you have a business or financial relationship or your transactions.

We do not disclose any personal or account information provided by you or gathered by us to nonaffiliated third parties, except as required or permitted by law. As is common in the industry, nonaffiliated companies may from time to time be used to provide certain services, such as preparing reports, account statements and other information and performing accounting and tax services. We may also retain non-affiliated companies to market our products and services and enter into joint marketing agreements with other companies. These companies may have access to your personal and account information, but are limited by confidentiality agreements to using the information solely to provide the specific service or as otherwise permitted by law. We may also provide your personal or account information to the firm providing custodial services with respect to your assets under our management, your financial, tax and legal advisers or consultants and third parties engaged in securities class action lawsuits, to the extent necessary for you to participate.

We do not disclose non-public personal information about former clients except as permitted by law.

We take seriously the obligation to safeguard your non-public personal information. We have implemented procedures designed to restrict access to your non-public personal information to our personnel who need to know that information to provide products or services to you. To guard your non-public personal information, physical, electronic, and procedural safeguards are in place.